



Certified Health Savings Adviser (CHSA®)

Code of Ethics

This Code of Ethics establishes the minimum requirements and obligations for professional and ethical conduct of those individuals who have earned the Certified Health Savings Adviser (CHSA®) designation.

CHSA® designees agree to be governed by the minimum standards shown below:

- Act with integrity and honesty;
- Act in the best interest of the client above themselves and their firm/company;
- Avoid conflicts of interest;
- Be transparent with the client when determining and receiving compensation for services provided;
- Make every reasonable effort to guard the confidentiality of client information; and
- Continue to take reasonable efforts to remain up-to-date regarding the education, knowledge and skills required to provide the best representation and service to the client.